

## Rikard Lundgren

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## Work Experience

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**2016-**

### **Independent Director, Advisor:**

- SEB Prime Solutions SICAV, Independent Director
- RAM 1 SICAV, Chairman
- HPE Growth Capital GP, Senior Advisor
- Airborne International BV, Member of Supervisory Board
- GSO Blackstone, Manager, Category A
- Birdsvie Fund SICAV, Chairman
- InPact Partners, Advisor

### Speaker appointments:

- ILA MasterClass (on crisis management)
- Financial Analyst's Association, Stockholm (on risk)
- Swedish Investor's Club, Brussels (*on ETFs and QE*)
- Bank internal education presentation (*on risk*)
- ILA/PwC panel on the 2017 Fund Governance Survey

Hedge Fund Journal article: "Hidden risks and biases" (Including hidden credit risks in Hedge Funds)

**2009 – 2016**

### **IMQubator, CIO and Partner**

(A seeder fund investing 250 MEUR for APG)

Responsible for all investments in start-up Hedge and Private Equity Funds as well as the daily monitoring, risk managing and, when needed, firing of managers.

*(Strategies included; Private Equity, Distressed Debt, Convertible Arbitrage, Merger Arbitrage, Global Macro, Long-Short Equity, CTA)*

### **Board and other appointments**

Chairman of the Investor Advisory Committee of HPE Growth Capital Fund

Chairman Romanesco Capital AB

Chairman Scandinavian Credit Fund 1

Chairman of Skandinaviska Kreditfonden AB

Non-Executive Director of European and Asian Special Credit Opportunities Fund IC.

Senior Advisor to HPE Growth Capital.

**2007 – 2009**

**Independent Consultant**

Advisor to;  
CEO and Board of Folksam Insurance Group  
Kempen & Co  
Board of Länsförsäkringar Group  
Kommuninvest (*Formulation of new liquidity policy for the Treasury Department*)

**2006 – 2007**

**Folksam Asset Management, AUM 20bn €  
Head of Investment Department**

Reorganization and modernizing of all, internal and outsourced, investment activities in Equities, Fixed Income, FX, Real Estate and Alternative Investments. Daily management of 26 investment professionals.

**2003 – 2006**

**Independent Director and Advisor**

Unigestion SA; Investment Committee member and Nordic representative for Hedge Funds, Smart Beta and Private Equity.  
Advisor to:  
A Swedish Research Foundation  
A start-up European Hedge Fund  
CV-Search AB, a specialized financial markets headhunting company. ([www.cvsearch.se](http://www.cvsearch.se))

**Board appointments**

Non-Executive Director, Informed Portfolio Management AB (IPM) ([www.ipm.se](http://www.ipm.se))

Director of Shepherd Capital AB, the first Swedish Hedge Fund approved to trade electrical power.

Chairman and owner, Cajsa Warg AB, a concept food store spun out from the Co-Op. ([www.cajsa.warg.se](http://www.cajsa.warg.se))

**Other appointments**

Portfolio Management Committee of SFF (Swedish Society of Financial analysts).

Arranged seminars with Josh Lerner of Harvard BS, Alexander Ineichen UBS, Per Strömberg Professor at the Stockholm School of Economics and chair of the Nobel prize committee and Bill Fung of LBS Hedge Fund Faculty

**2001 – 2003**

**VALOR Rydén, Edlund, Lundgren & Partners AB, Stockholm**

Founder, owner, Director, CEO of Valor Partners, the GP of the start-up PE Fund VALOR Alfa seeded by the Swedish Industrial Development Fund and Skandia Life. (*Relevant experience; Formulated the complete fund documentation*)

- 2000 – 2002**      **Onoterat AB, Stockholm**  
Owner, Director, CEO. Onoterat AB is an independent advisor to unlisted companies for risk capital raising and related services. Sold all shares to a new partner/CEO and resigned from the board to dedicate full time to the VALOR start-up.
- 1997 – 2000**      **Inter IKEA Treasury S. A. Waterloo, Belgium**  
Managing Director, head of Inter-IKEA's Finance division, member of the management committee of the Inter-IKEA group. Responsibilities included all investment activities including 5 actively traded portfolios and 18 Private Equity LP participations, in addition to the Financing Activities of the Treasury function.
- Board appointments:**  
Non-Executive Director, Catella Kapitalförvaltning.
- Director of the Investor Advisory Board of Triton, a Private Equity start-up seeded by Inter-IKEA and Sal Oppenheim Jr & Cie.
- 1995 – 1997**      **Deutsche Bank / Deutsche Morgan Grenfell**  
Head of Money Markets & Repo Sales and Commercial Paper. Member of the Treasury committee of Deutsche Bank London. *(Put Deutsche Bank into the Swedish o/n clearing market, requiring FSA, BoE, CB of Sweden and Finance Inspectorate approvals)*
- 1989 - 1995**      **Sparbankernas Bank/Sparbanken Sverige (Swedbank), Stockholm.**  
Assistant director, Head of Sales and member of the management committee of the Markets division. From 1992 responsible for the reorganization of the regional sales and advisory organization for FX and interest rate products.
- 1986 – 1989**      **Bankers Trust, London**  
Vice President, Fixed income sales
- 1984 – 1986**      **First Chicago Limited, London**  
Senior Manager, Fixed income sales *(Credit Training Program -84)*
- 1980 – 1984**      **A. Johnson & Co. HAB, Stockholm, Berlin, Vienna**  
Manager, responsible for the development of barter trade with the GDR.
- 1979 – 1980**      **Ervaco advertising agency, Stockholm**  
Project manager, copywriter

## Education

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<b>1979</b>	<b>Stockholm School of Economics</b> B.A. with honors in Marketing and International Enterprise
<b>1977 – 1978</b>	<b>Swedish Army School of Languages, Uppsala</b> Military interrogator in Russian. Civilian degrees in Russian and Eastern European political sciences from Uppsala University.
<b>1974</b>	<b>Palmgrenska Samskolan, Stockholm</b> Baccalaureate

## Other

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<b>Licenses:</b>	Certified Director (StyrelseAkademin), FSA and Swedsec
<b>Memberships:</b>	Swedish House of Finance, PRMIA, StyrelseAkademin (Swedish Board Academy), ALRiM, ILA - Alternatives Task Force
<b>Languages:</b>	Swedish, English, French, German, Russian, Dutch, currently learning Luxembourgish
<b>Family:</b>	Married, two children; Karl 28 and Axel 26 and four stepchildren Anne-Pauline 30, Pierre-Alexandre 29, Bénédicte 27, Hubert 27.
<b>Hobbies:</b>	Sports; Former Swedish International and English first division club (Wasps) rugby player. Youth coach. Club chairman. Landscape gardening Diving (PADI Master Diver license) Behavioral Sciences, Economic and Political History
<b>References:</b>	on request